



**EQUATION CORP LIMITED**

(Company Registration Number 197501110N)

This Announcement has been reviewed by the Company's sponsor, KW Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Exchange. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor is: -

Name : Mr Hoon Tai Meng (Registered Professional, KW Capital Pte. Ltd.)  
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**RIGHTS ISSUE: LISTING AND QUOTATION OF THE RIGHTS SHARES**

*Unless otherwise specified, capitalised words in this announcement have the same meaning ascribed to them in the announcements dated 12 February 2009, 27 February 2009, 10 March 2009 and 1 April 2009 (collectively, the "**Announcements**") and the Offer Information Statement dated 10 March 2009.*

The Board of Directors of the Company is pleased to announce that 392,642,271 Rights Shares have been allotted and issued by the Company pursuant to the Rights Issue, and will be listed and quoted on the Catalist on 6 April 2009. The trading of these Rights Shares shall commence with effect from 9.00 a.m. on 6 April 2009.

The Directors wish to take this opportunity to thank Shareholders for their support for the Rights Issue.

By Order of the Board

**Chng Weng Wah**  
Director  
3 April 2009