

Announcement Submission : Acknowledgement Page

Dear **Chng Weng Wah**,

Your announcement has been digitally signed and broadcast successfully. Please check your announcement at the SGX Web: completeness and accuracy of the information sent.

**Announcement Details :**

Announcement Reference Number	<b>00024</b>
Broadcast Status	PUBLISHED
Broadcast Date & Time	25-Jan-2008 12:32:55
Submission Date & Time	25-Jan-2008 12:31:14
Company Name	EQUATION CORP LIMITED
Announcement Title	MISCELLANEOUS :: PROPOSED RENOUNCEABLE AND NON UNDERWRITTEN ISSUE (THE "RIGHTS ISSUE") OF UP TO 386,466,251 NEW ORDINARY SHARES ISSUED AND PAID-UP SHARE CAPITAL OF EQUATION CORP LIMITED (THE "COMPANY") (THE "RIGHTS SHARES") AT AN ISSUE PRICE OF S\$0.05 FOR 1 RIGHTS SHARE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING SHARES IN THE ISSUED AND PAID-UP SHARE CAPITAL OF THE COMPANY HELD AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS BEING DISREGARDED.
Announcement Category	MISCELLANEOUS

Thank you

SGX Securities Trading, Market Control Department (Securities Operations)

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Miscellaneous	
* Asterisks denote mandatory information	

Name of Announcer *	EQUATION CORP LIMITED
Company Registration No.	197501110N
Announcement submitted on behalf of	EQUATION CORP LIMITED
Announcement is submitted with respect to *	EQUATION CORP LIMITED
Announcement is submitted by *	Chng Weng Wah
Designation *	Executive Director
Date & Time of Broadcast	25-Jan-2008 12:32:55
Announcement No.	00024

>> Announcement Details
The details of the announcement start here ...

Announcement Title *	PROPOSED RENOUNCEABLE AND NON UNDERWRITTEN RIGHTS ISSUE (THE "RIGHTS ISSUE") OF UP TO 386,466,251 NEW ORDINARY SHARES IN THE ISSUED AND PAID-UP SHARE CAPITAL OF EQUATION CORP LIMITED (THE "COMPANY") (THE "RIGHTS SHARES") AT AN ISSUE PRICE OF S\$0.05 FOR EACH RIGHTS SHARE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING SHARES IN THE ISSUED AND PAID-UP SHARE CAPITAL OF THE COMPANY HELD AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS BEING DISREGARDED.
Description	Please refer to the attached document.
Attachments:	 EC_Anncm_despatchOIS20080125.pdf Total size = <b>85K</b> (2048K size limit recommended)



**EQUATION CORP LIMITED**

(Company Registration Number 197501110N)

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**PROPOSED RENOUNCEABLE AND NON UNDERWRITTEN RIGHTS ISSUE (THE "RIGHTS ISSUE") OF UP TO 386,466,251 NEW ORDINARY SHARES IN THE ISSUED AND PAID-UP SHARE CAPITAL OF EQUATION CORP LIMITED (THE "COMPANY") (THE "RIGHTS SHARES") AT AN ISSUE PRICE OF S\$0.05 FOR EACH RIGHTS SHARE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING SHARES IN THE ISSUED AND PAID-UP SHARE CAPITAL OF THE COMPANY HELD AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS BEING DISREGARDED.**

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**1. DESPATCH OF THE OFFER INFORMATION STATEMENT**

- 1.1 The Company refers to its announcement of 21 January 2008 in connection with the lodgement of the Offer Information Statement dated 21 January 2008 relating to the Rights Issue (the "**Offer Information Statement**").
- 1.2 *Unless otherwise defined, all terms used herein shall bear the same meaning as in the Offer Information Statement.*
- 1.3 A copy of the Offer Information Statement is available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).
- 1.4 The Offer Information Statement together with a copy of the Application and Acceptance Form for Rights Shares and excess Rights Shares, the Application and Acceptance form for Rights Shares and the Provisional Allotment Letter (collectively the "**Forms**"), as the case may be, has been despatched by the Company to the Entitled Shareholders on 25 January 2008.

**2. ACCEPTANCES OF RIGHTS SHARES ENTITLEMENTS AND EXCESS RIGHTS SHARES**

- 2.1 Acceptances of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue may only be made on the Forms or by way of Electronic Application through an ATM of a Participating Bank.
- 2.2 The trading period for the nil-paid Rights Shares entitlements on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") commences on **25 January 2008** and ends on **4 February 2008**.
- 2.3 Entitled Depositors who sell their nil-paid Rights Shares Entitlements during this period do not need to forward the Forms to the purchasers of the nil-paid Rights Shares Entitlements (the "**Purchasers**") as arrangements will be made by CDP for separate Forms for the Rights Shares to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the Forms accompanied by the Offer Information Statement, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as recorded with CDP.

### **3. WHERE TO COLLECT OFFER INFORMATION STATEMENT**

3.1 Entitled Shareholders who do not receive the Offer Information Statement and the relevant forms within a week from the date hereof, may obtain copies of the documents from:-

- (i) **The Central Depository (Pte) Limited**  
4 Shenton Way  
#02-01 SGX Centre 2  
Singapore 068807
- (ii) **Tricor Barbinder Share Registration Services**  
(a business division of Tricor Singapore Pte. Ltd.)  
8 Cross Street  
#11-00 PWC Building  
Singapore 048624

3.2 Purchasers of the "nil-paid" Rights Shares Entitlements who do not receive the Offer Information Statement and the Forms may also obtain copies of the same from CDP (at the address stated above).

### **4. IMPORTANT DATES AND TIMES**

Entitled Shareholders and Purchasers should take note of the important dates and times relating to the Rights Issue as announced by the Company on 21 January 2008 and as disclosed in the Offer Information Statement.

By Order of the Board

Chng Weng Wah  
Director  
25 January 2008