

Announcement Submission : Acknowledgement Page

Dear **Chng Weng Wah**,

Your announcement has been digitally signed and broadcast successfully. Please check your announcement at the SGX Web: completeness and accuracy of the information sent.

**Announcement Details :**

Announcement Reference Number	<b>00050</b>
Broadcast Status	PUBLISHED
Broadcast Date & Time	07-Jan-2008 17:18:23
Submission Date & Time	07-Jan-2008 17:17:11
Company Name	EQUATION CORP LIMITED
Announcement Title	MISCELLANEOUS :: PROPOSED RIGHTS ISSUE: - NOTICE OF BOOKS CLOSU
Announcement Category	MISCELLANEOUS

Thank you

SGX Securities Trading, Market Control Department (Securities Operations)

Ok


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Miscellaneous	
* Asterisks denote mandatory information	

Name of Announcer *	EQUATION CORP LIMITED
Company Registration No.	197501110N
Announcement submitted on behalf of	EQUATION CORP LIMITED
Announcement is submitted with respect to *	EQUATION CORP LIMITED
Announcement is submitted by *	Chng Weng Wah
Designation *	Executive Director
Date & Time of Broadcast	07-Jan-2008 17:18:23
Announcement No.	00050

>> Announcement Details
The details of the announcement start here ...

Announcement Title *	PROPOSED RIGHTS ISSUE: - NOTICE OF BOOKS CLOSURE DATE
Description	Please refer to the attached document.
Attachments:	 EC_Anncm20080107.pdf Total size = <b>38K</b> (2048K size limit recommended)



## EQUATION CORP LIMITED

(Company Registration Number 197501110N)

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### PROPOSED RIGHTS ISSUE: - NOTICE OF BOOKS CLOSURE DATE

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcements on 10 December 2007 and 27 December 2007 relating to the Rights Issue.*

**NOTICE IS HEREBY GIVEN** that the Share Transfer Books and Register of Members of the Company will be closed from 5.00 p.m. on 22 January 2008 up to and including 23 January 2008 (both dates inclusive) (the "**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares to shareholders of the Company ("**Shareholders**") whose registered addresses with the Company or The Central Depository (Pte) Limited ("**CDP**"), as the case may be, as at the Books Closure Date are in Singapore, or who have, at least five (5) market days prior to the Books Closure Date provided to the Company or CDP, as the case may be, addresses in Singapore for the service of notices and documents ("**Singapore Registered Shareholders**") under the Rights Issue. As such, Shareholders may note the following:

Shares trading on cum basis : 17 January 2008  
Shares trading on ex basis : 18 January 2008

In order to avoid any violation of the securities legislation in countries other than Singapore, the Rights shares will not be offered to Shareholders with registered addresses outside Singapore as at Books Closure Date and who, have not, at least five (5) market days prior thereto, provided the Company or CDP, as the case may be, with addresses in Singapore for the services of notices and documents ("**Foreign Shareholders**").

Singapore Registered Shareholders (being depositors (as defined in the Companies Act (Cap. 50)) whose securities accounts with CDP are credited with existing Shares as at 5.00 p.m. on the Books Closure Date will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of existing Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on the Books Closure Date.

Foreign Shareholders (being depositors (as defined in the Companies Act (Cap. 50)) whose securities accounts with CDP are credited with existing Shares, may provide CDP, at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807, with an address in Singapore for the service of notice or documents no later than 5.00 p.m. on 15 January 2008 being five (5) market days prior to the Books Closure Date.

Singapore Registered Shareholders (whose existing Shares are not registered in the name of CDP) whose name appear in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date, will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of existing Shares held by them as stated in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date.

Foreign Shareholders (whose existing Shares are not registered under the name of CDP), may provide the Company's Share Registrar, Tricor Barbinder Share Registration Services, at 8 Cross Street #11-00 PwC Building, Singapore 048424, with an address in Singapore for the service of notices and document no later than 5.00 p.m. on 15 January 2008, being five (5) market days prior to the Books Closure Date.

Duly completed and stamped transfers (in respect of existing Shares not registered in the name of CDP) together with all relevant documents of title received by the Company's Share Registrar, Tricor Barbinder Share Registration Services, at 8 Cross Street #11-00 PwC Building, Singapore 048424 up to 5.00 p.m. on the Books Closure Date will, subject to the Articles of Association of the Company, be registered to determine the provisional allotments of the Rights Shares of the Singapore Registered Shareholders under the Rights Issue.

If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotment of the Rights Shares which would otherwise have been provisionally allotted to Foreign Shareholders to be sold "**nil-paid**" on the SGX-ST as soon as practicable after dealings in the provisional allotment of Rights Shares commence and the net proceeds arising therefrom will be dealt with in accordance with the terms set out in the Offer Information Statement to be issued by the Company in connection with the Rights Issue.

BY ORDER OF THE BOARD

CHNG WENG WAH  
Director  
7 January 2008