



Announcement Submission : Acknowledgement Page

Dear **Chng Weng Wah** ,

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Announcement Details :

Announcement Reference Number	00066
Broadcast Status	PUBLISHED
Broadcast Date & Time	03-Jan-2008 17:38:17
Submission Date & Time	03-Jan-2008 17:36:16
Company Name	EQUATION CORP LIMITED
Announcement Title	MISCELLANEOUS :: PROPOSED NOTES ISSUE
Announcement Category	MISCELLANEOUS

Thank you

SGX Securities Trading, Market Control Department (Securities Operations)

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Miscellaneous	
* Asterisks denote mandatory information	

Name of Announcer *	EQUATION CORP LIMITED
Company Registration No.	197501110N
Announcement submitted on behalf of	EQUATION CORP LIMITED
Announcement is submitted with respect to *	EQUATION CORP LIMITED
Announcement is submitted by *	Chng Weng Wah
Designation *	Executive Director
Date & Time of Broadcast	03-Jan-2008 17:38:17
Announcement No.	00066

>> Announcement Details
The details of the announcement start here ...

Announcement Title *

Description

Attachments: EC_Anncmn_ProposedNotesIssue-Termin20080103.pdf
 Total size = 58K
 (2048K size limit recommended)"/>



EQUATION CORP LIMITED
(Co. Reg. No.197501110N)

PROPOSED NOTES ISSUE

The Board of Directors (the "**Board**") of Equation Corp Limited (the "**Company**") refers to the announcements dated 30 July 2007 and 26 September 2007 in relation to the proposed notes issue to Pacific Capital Investment Management Limited ("Pacific Capital") of unsecured non-interest bearing notes due 2010 in aggregate principal amount of up to S\$35 million (the "Notes") (the "Notes Issue"). Capitalised terms not otherwise defined herein shall bear the same meaning ascribed to them in the announcements dated 30 July 2007 and 26 September 2007.

The Board wishes to announce that after careful consideration, the Company and Pacific Capital have mutually agreed to terminate the Notes Issue. Neither party will be required to pay any cost or penalty to each other as a result of the termination.

The Board confirms that such termination will not have any adverse effect on the business or financial position of the Group.

By Order of the Board

Chng Weng Wah
Director
3 January 2008